

2023

SLZ
Slave Lake Zinc

CANADIAN MINING

SLAVE LAKE ZINC CORP

WWW.ZINCCORP.CA

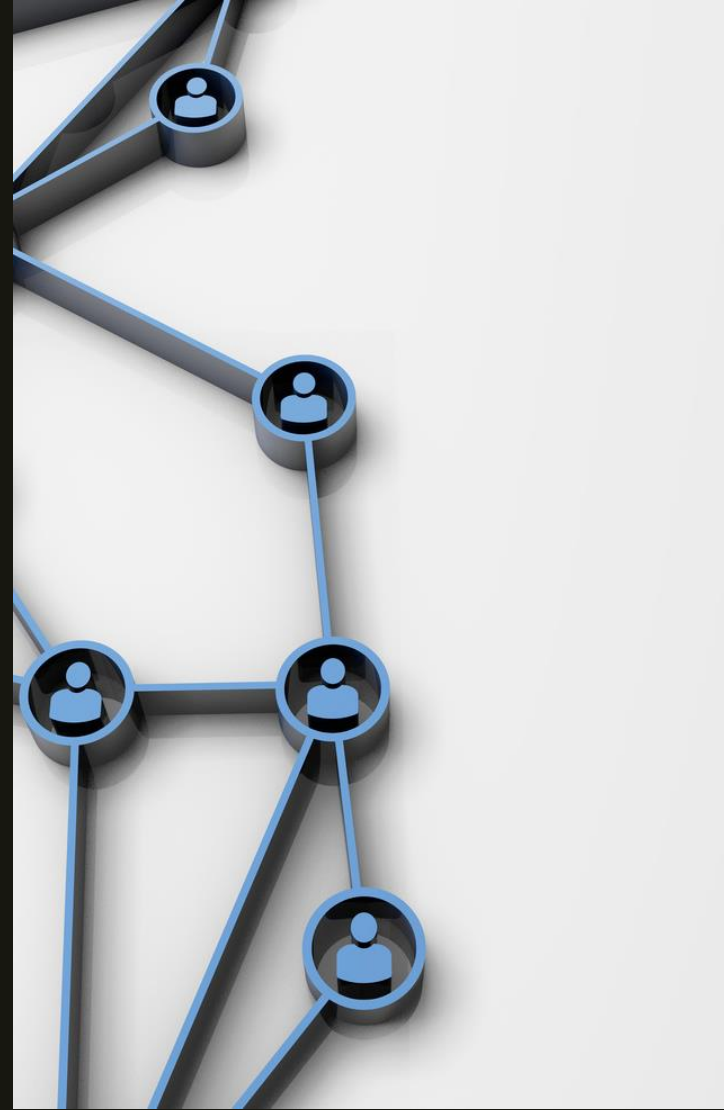
FORWARD LOOKING STATEMENT

This presentation may include statements which, other than statements of historical facts, may be considered "forward-looking statements". These may include, but not limited to, statements with respect to the future financial or operating performance of the Company and its projects, the future price of Zinc or other metal prices, the estimation of mineral resources, the timing and amount of future production, costs of production, capital, operating and exploration expenditures, costs and timing of development of new deposits, costs and timing of future exploration, requirements for additional capital, government regulation of mining operations, environmental risks, reclamation expenses, title disputes or claims, limitations of insurance coverage and timing and possible outcome of regulatory matters. Often, but not always, forward-looking statements can be identified by the use of words such as "plans", "expects", "budgeted", "scheduled", "estimates", "forecasts", "intends", "anticipates", or "believes" or variations (including negative variations) of such words and phrases, or statements that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved. Information inferred from the interpretation of drilling results and information concerning mineral resource estimates may also be deemed to be forward looking, as it constitutes a prediction of what might be found to be present when and if a project is actually developed. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements involve known and unknown risks, uncertainties and assumptions, and are not guarantees of future performance and actual results may differ materially from those expressed in the forward-looking statements. Such factors include, among others: general business, economic, competitive, political and social uncertainties; the actual results of current exploration activities, actual results of reclamation activities; conclusions of economic evaluations; currency fluctuations; changes in project parameters as plans continue to be refined; changes in labour costs or costs of equipment or processes to operate as anticipated; accidents, labour disputes and other risks of the mining industry, including but not limited to environmental hazards, cave-ins, pit-wall failures, flooding, rock bursts and other acts of God or unfavorable operating conditions and losses, detrimental events that interfere with transportation of Zinc, including declaration of Force Majeure events, insurrection or war; delays in obtaining governmental approvals or financing or in the completion of development or construction activities. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward looking statements, there may be other factors that cause actions, events or results to differ from those anticipated, estimated or intended. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward looking statements.

WHO WE ARE

- Slave Lake Zinc Corp is an Exploration Company Located in the Northwest Territories of Canada.
- Intends to develop the potential of its O'Connor Lake property, a historic zinc-lead +/- copper
- Collaboration Agreement In Place
- Water License and Drill permit on original lease
- Recently expanded land position
- Lithium Potential From Historic Pegmatites
- Strong ESG Value and Compliance





ESG

- 1 | Respect the rights of Indigenous people and local communities
- 2 | Ensure responsible access to Land
- 3 | Use resources Responsibly
- 4 | Manage waste and hazardous material safely
- 5 | Promote responsible local economic development
- 6 | Promote ethical business practices
- 7 | Enhance Transparency



FAVORABLE INFRASTRUCTURE

- 1 | Power proximity-60 km from hydro power plant
- 2 | Railway access at the town of Hay River
- 3 | 185 km from Yellowknife by air
- 4 | 148 km from Pine Point
- 5 | 60 km to all weather road at Fort Resolution
- 6 | Access to year-round supply
- 7 | Access to Pine Point infrastructure via all-weather road between Hay River and Fort Resolution.



SLZ:CSE

“COLLABORATION AGREEMENT”



MUTUALLY BENEFICIAL

It is designed for the benefit of “both parties” to advance the project area for the benefit of both parties. It has benefits for economic advancement and first right of refusal for employment opportunities and educational and training advancement for the members of the Northwest Territory Métis Nation first and the people of the South Slave second. We are very pleased so far with these arrangements



COOPERATION

Framework for co-operation in all aspects of the development of O'Connor Lake through to fruition.

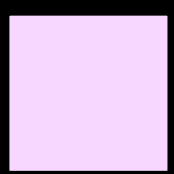
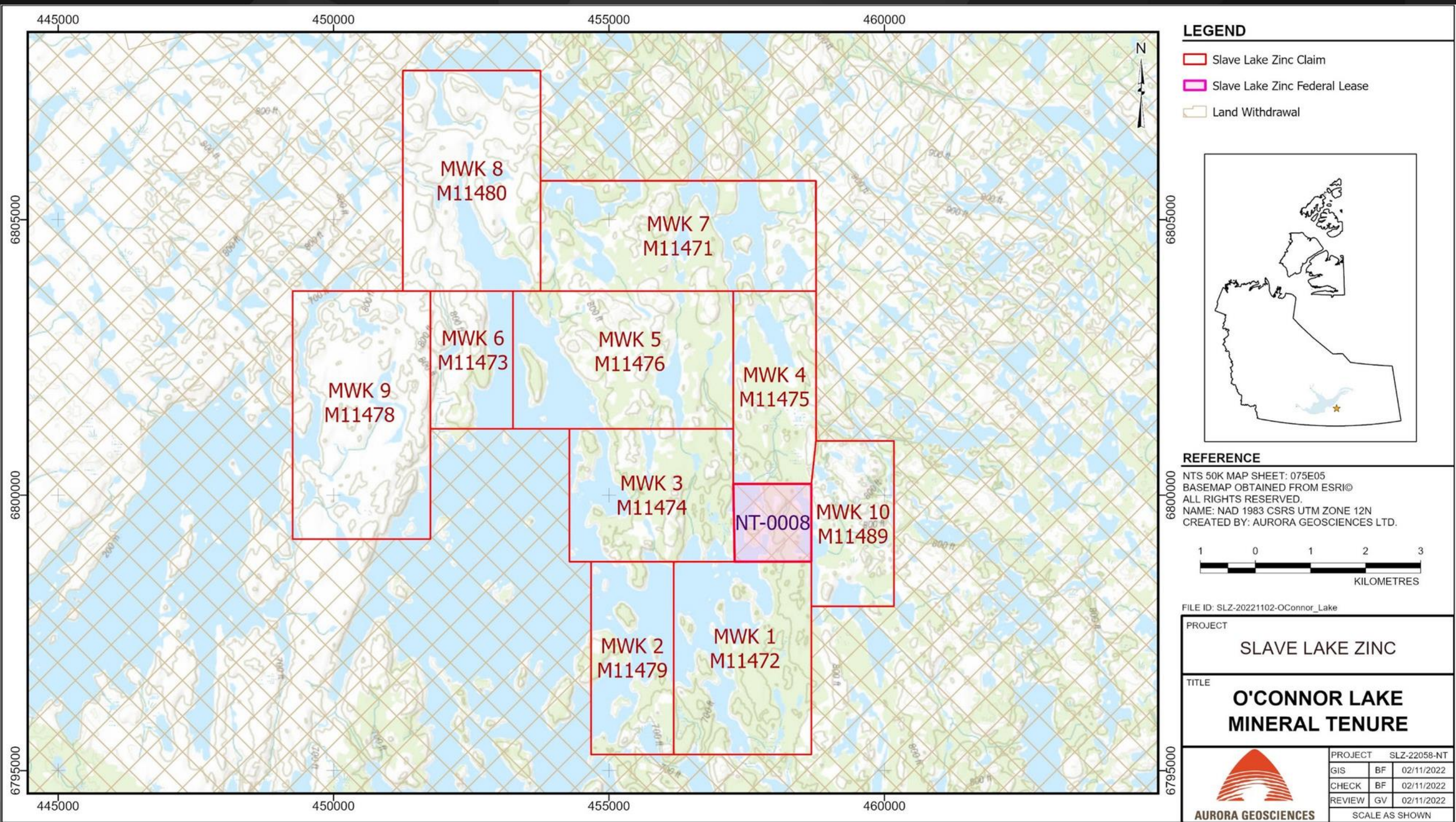


CONFIDENTIAL

The "Collaboration Agreement" is a confidential document..



PROPERTY MAP BEFORE AND AFTER EXPANSION

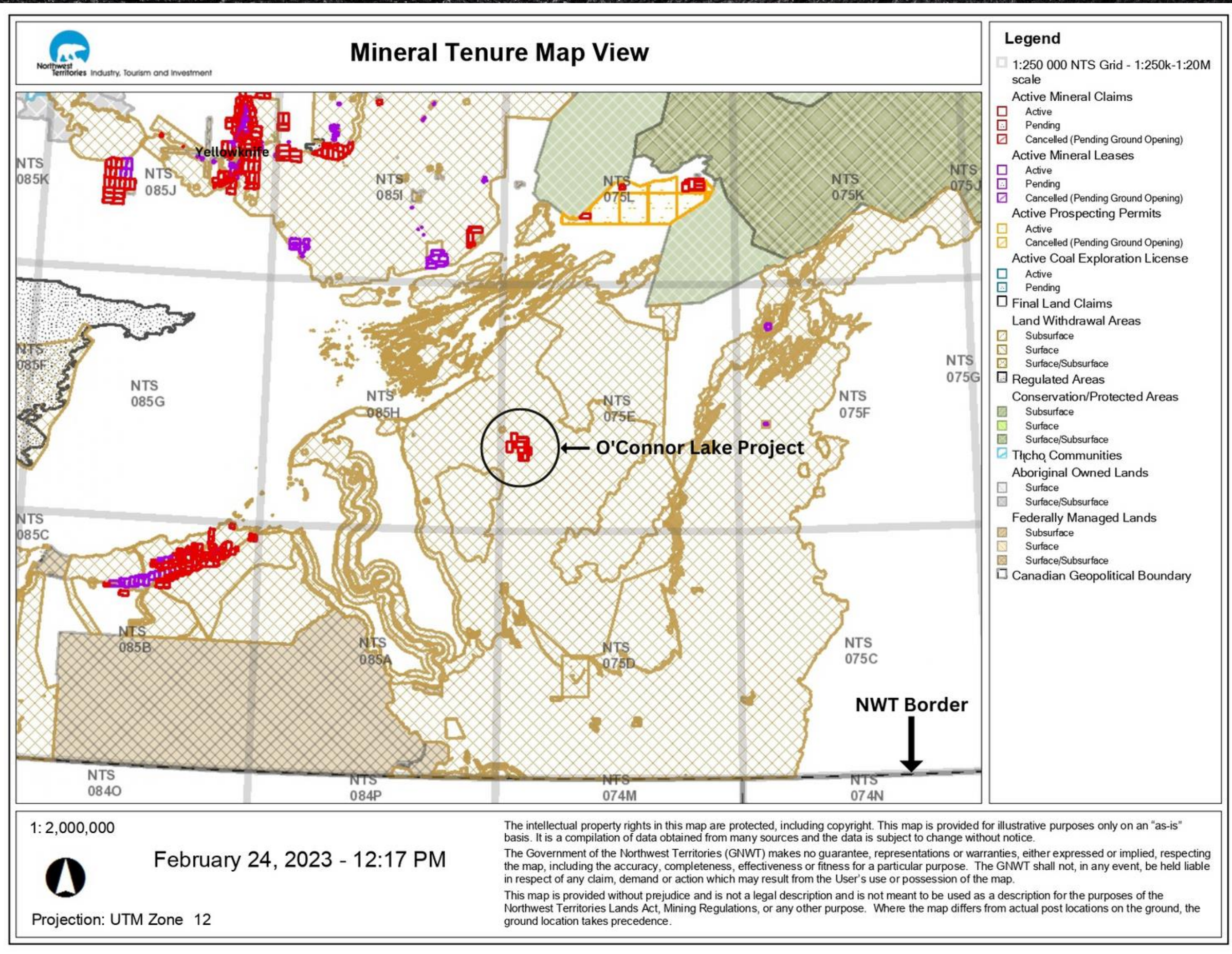


Original Lease
NT-0008

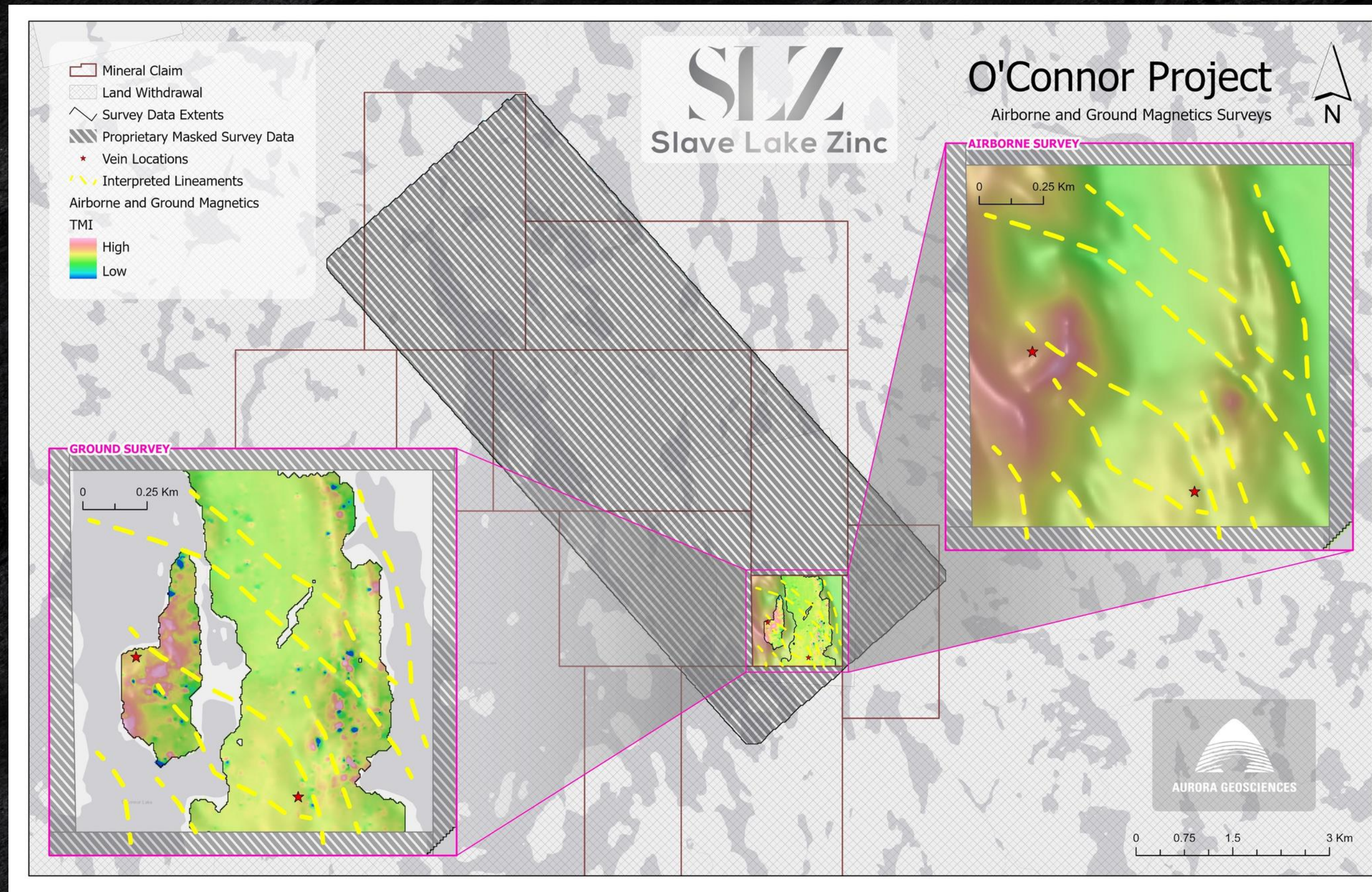


Expanded boundry after
collaboration Agreement

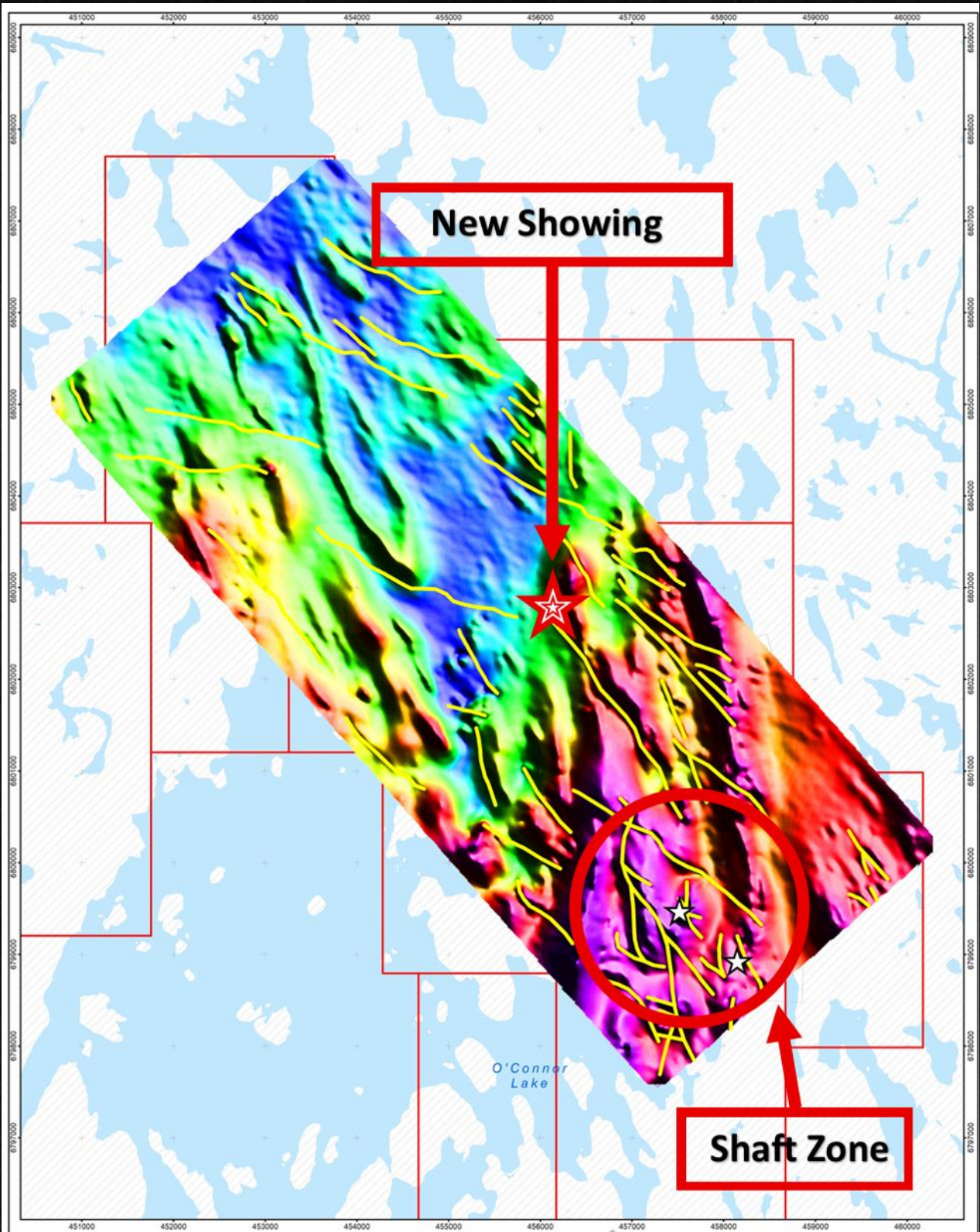
LAND WITHDRAWAL AREA



STRUCTURAL INTERPRETATION WITH THE KNOWN SHOWINGS



NEW MINERALIZATION 5 KM FROM HEADFRAME



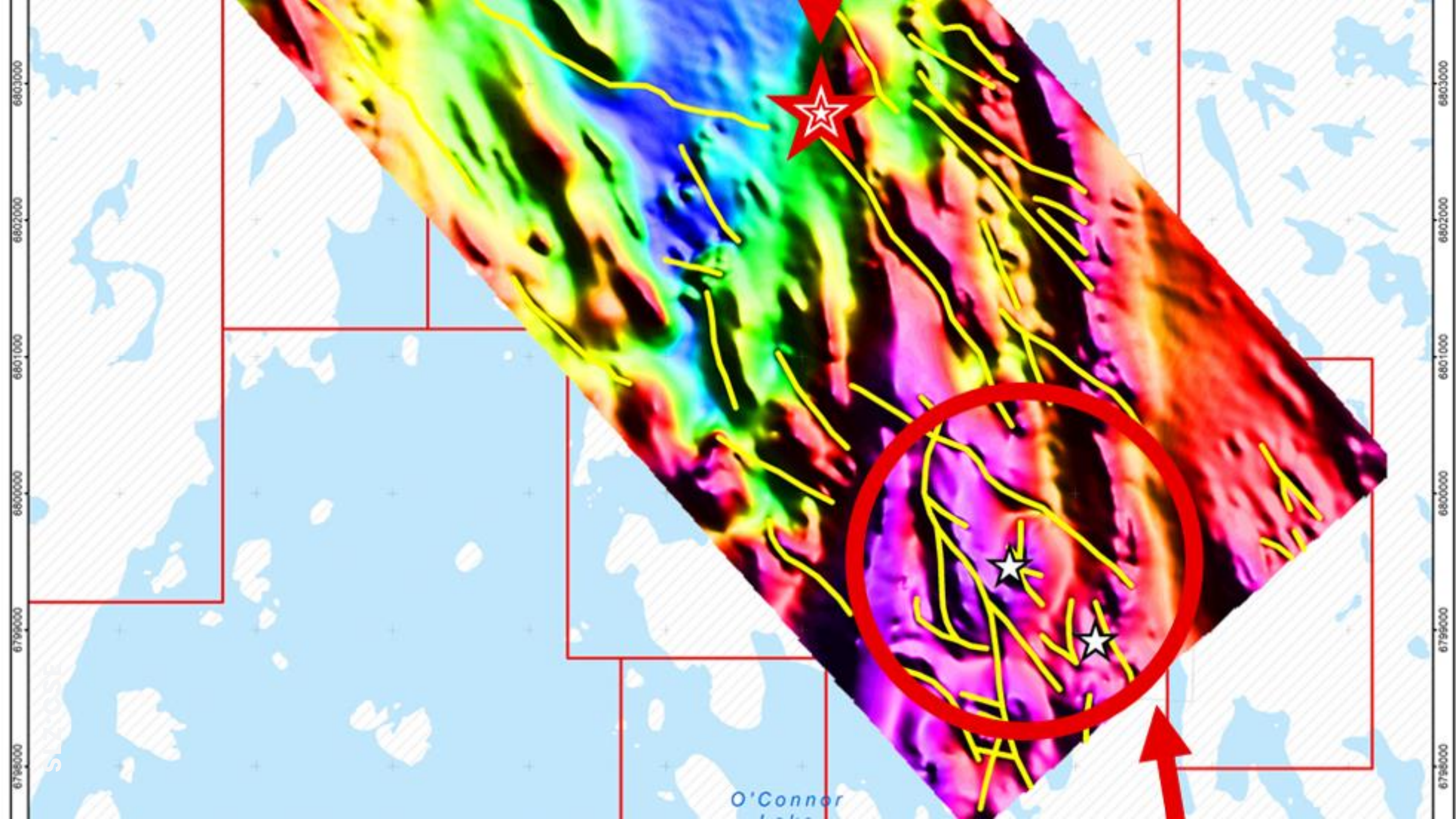
NEW MINERALIZATION SAMPLES

SAMPLE	Pb %	Zn %
BSM 2a	12	2.9
BSM 2b	6.32	4.6
BSM 2c	5.63	5.55
BSM 2f	2.95	5.06
BSM 2g	>20.0	3.4

PREVIOUS SAMPLES ON ORIGINAL LEASE

Sample Reference	Zn %	Pb- %	Cu %	Ag Grams per ton
HF-1	21.64%	0.07%	0.15%	10.3
HF-3	25.55%	0.01%	0.08%	9.4
V408057	7.67%	1.81%	0.08%	7.5
V408053	3.12%	18.95%	3.04%	27.6
V408054	7.10%	>20.0%	0.20%	39.9
V408055	9.28%	13.15%	0.14%	20
OL-16-02	9.59%	>20.0 %	0.22%	55.2
OCE-10	18.32%	10.27%	0.02%	10.3
OCE-12	12.57%	>20%	0.09%	27.9
Trench 1 Grab	26.63%	4.06%	0.07%	23.5

“The new claims cover a crustal structural corridor extending a minimum of 15 kilometers northwest from the headframe zone”



HISTORIC DATABASE

- Acquired a significant historic database related to the O'Connor Lake project.
- Will combine new and previous exploration data to coordinate the next phase of exploration, including geologic mapping, sampling, prospecting, and geophysical surveys.
- A new geophysical anomaly was identified and a ground survey will be conducted for drilling.
- Additional ground analysis will identify new targets and better define known anomalies.
- Historic exploration data will help prioritize targets.
- The new material will showcase the company's exploration potential.



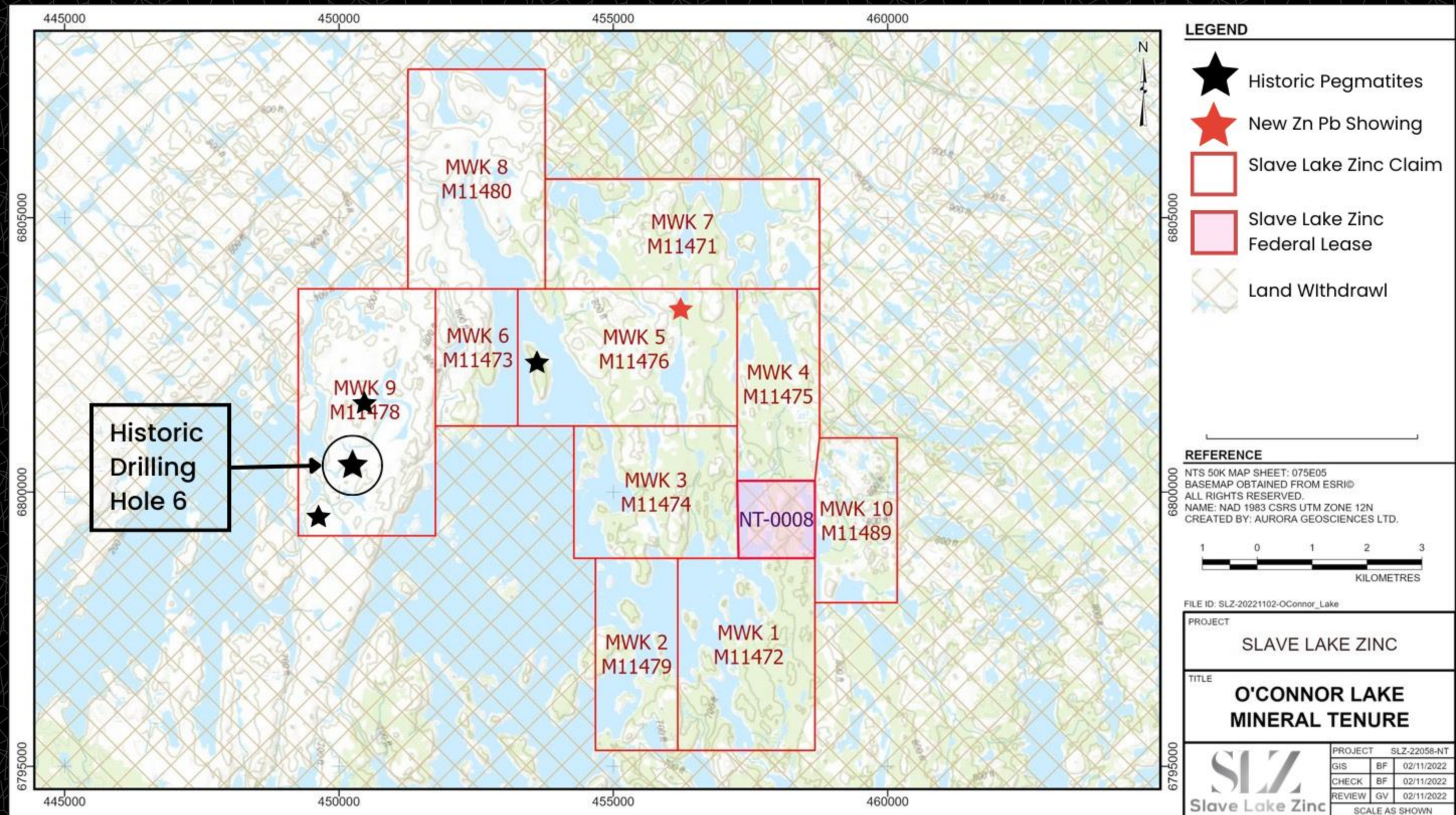
LITHIUM POTENTIAL

- Slave Lake Zinc Corp. has identified coarse-grained pegmatites on their O'Connor Lake property
- The host rocks in the O'Connor Lake area are similar to the Hearne Channel-Beaulieu River area, where lithium pegmatites are currently being evaluated by Li-FT and others.
- Slave Lake Zinc is currently designing an extensive exploration program, involving ground geophysics, geological mapping, sampling, and drilling to evaluate selected targets, to assess the potential of the pegmatites for lithium reserves and well-documented coarse base-metal (Zn-Pb+/- Cu) vein systems

A good example of pegmatite and our style of veining in a major structural break is shown in hole # 6. From 50 feet to end of hole at 166 feet the log shows multiple intervals of pegmatite granite/gneiss with a long brecciated section of typical quartz veining (138 to 166 feet). The hole ended at 166 feet.



HISTORIC PEGMATITES



DRILL HOLE LOG

Property American Yellowknife

2

At Frank Lake, N.H.T.

Dip 45°

Claim No. MC0 #17

Length 166'0"

Working Place No. 1 Vein

Bearing N 60° E

Baseline Footage 2260' M

Elev. Collar _____

Baseline Offset 103' SW

Horiz. Trace 119'

Date Started _____

Vert. Trace

Date Completed _____

Date Logged Dec. 9th, 1951

CROSS SECTION	FROM	TO	DESCRIPTION	SAMPLE NUMBER
	0	8'0"	CASING	
	8'0"	25'8"	GRANITIC GNEISS	
			About 40% grey granite gneiss, with pronounced gneissic banding,	
			60% pink pegmatitic granite - the whole a typical granitized or	

DRILL HOLE #6 1951 PG 1

Date Completed _____ Date Logged Dec. 9th, 1951

CROSS SECTION	FROM	TO	DESCRIPTION	SAMPLE NUMBER
	0	8'0"	CASING	
	8'0"	25'8"	GRANITIC GNEISS	
			About 40% grey granite gneiss, with pronounced gneissic banding,	
			60% pink <u>pegmatitic</u> granite - the whole a typical granitized or	
			infected gneiss.	
	25'8"	49'0"	AMPHIBOLITE GNEISS	
			Dark greenish gneiss consisting of amphibole and feldspar, essentially.	
			Has much the appearance of amphibolite. Some of feldspar is pink	
			and several small <u>pegmatite</u> seams inject the zone. Late quartz-	
			carbonate veinlets cut gneiss at 26' and 28'. No mineralization	
			or alteration.	
	49'0"	50'0"	GROUND CORE	
	50'0"	63'0"	GRANITE	
			Coarse, pink, <u>pegmatite</u> granite. No inclusions, fracturing or alt.	
	63'0"	84'6"	DARK AMPHIBOLITIC GNEISS	

DRILL HOLE #6 1951 PG 1

50'0"	63'0"	GRANITE
		Coarse, pink, <u>pegmatite</u> granite. No inclusions, fracturing or alt.
63'0"	84'6"	DARK AMPHIBOLITIC GNEISS
		Dark greenish, variegated, but mainly amphibolitic gneiss, cut irregularly by many seams and patches of pink granite <u>pegmatite</u> .
		From 80'9"-82'6" zone of brecciation with considerable red foldspar, silicified material, scant pyrite. Nothing suggestive of vein zone.
84'6"	110'3"	GRANITE
		Weakly foliated, <u>pegmatitic</u> pink granite - almost clean. Small streaks and patches of dark mineral probably relicts of replaced gneiss. At 101' a $\frac{1}{2}$ " carbonate seam.
110'3"	133'0"	DARK AMPHIBOLITIC GNEISS
		Similar to previous sections of this rock; cut by numerous pink <u>pegmatitic</u> granite. At 121'8", 123' and 124' are small carbonate-filled fractures cutting gneiss at 80°-90°. Foliation 45-50° to core

HAMEL - EDMONTON

Logged by

A. P. Beavan, Ph. D.

DRILL HOLE #6 1951 PG 2

AMERICAN YELLOWKNIFE GOLD MINES LIMITED

DRILL HOLE LOG

Date Logged Dec. 9th, 1951 Hole Number 6 Sheet Number 2

CROSS SECTION	FROM	TO	DESCRIPTION	SAMPLE NUMBER
	138'0"	160'5"	<p>VEIN ZONE</p> <p>Zone consists of breccia about 90% filled and replaced by white, milky to dull and cherty quartz and minor carbonate. Metallic minerals occur sporadically in the zone, from small scattered grains to solid seams. The main sulphide sections are 138'6"-139'3", 140'8"-141'0"-142'0" (sphalerite, galena and chalcopyrite well developed in massive seams). At 150'4" small concentration of PbS</p> <p>138'0"-143'6" Vein, inclusions and mineralization.</p> <p>143'6"-148'8" Largely fractured and silicified granite; little minl.</p> <p>148'8"-150'4" Vein breccia</p> <p>150'4"-154'4" Nearly 100% quartz, scant galena</p> <p>154'4"-160'5" Quartz, scant, fine galena and pyrite, some vugs</p>	0007

DRILL HOLE #6 1951 PG 2

[illegible]

MANAGEMENT & DIRECTORS

RITCH WIGHAM

DIRECTOR AND CHIEF EXECUTIVE OFFICER

JAS RAI

DIRECTOR AND PRESIDENT

PETER CUMMINGS

CHIEF FINANCIAL OFFICER

GLEN MACDONALD GEOLOGIST.

DIRECTOR

MAXWELL BRADEN

DIRECTOR

STEVE ZADKA

DIRECTOR

STOCK INFORMATION

Ticker: SLZ
Exchange: CSE

Share Structure	Amount
Stock O/S	54,127,210
Options Outstanding	6,452,000
Warrants Outstanding	12,095,000
Convertible Debenture \$150k @ 0.08	1,875,000
Total O/S fully Diluted	74,549,210

As of March 25, 2023

*These shares are only issued if the convertible debenture is converted

42.5%
INSIDER OWNERSHIP OF
OUTSTANDING SHARES

30.9%
INSIDER OWNERSHIP
FULLY DILUTED

SUMMARY

- We have a contiguous land holding spanning more than 7000 hectares.
- We are advantageously positioned only about 50km away from this power source and almost directly in line with it.
- Our possession of a water license and a drill permit streamlines the application process for acquiring additional permits.
- We have access to a rail head at Hay River, and there is an existing winter road spanning approximately 45 km that can be upgraded to an all-weather road.
- Our direct access to Yellowknife, which caters to a single property, significantly reduces the cost of exploration.
- Slave Lake has already established a "Collaboration Agreement" with the North West Territory Metis Nation, which provides a seamless path for development through to "feasibility".

SCAN TO JOIN
MAILING LIST





Slave Lake Zinc

CONTACT US:

CORPORATE INQUIRIES

EMAIL: INFO@ZINCCORP.CA

PHONE: 1-604-396-5762

WEBSITE: WWW.ZINCCORP.CA

RITCH WIGHAM

Ceo & Director

Phone: 1-604-396-5762

Email: RWigham@zinccorp.ca

JAS RAI

President & Director

Email: JRai@zinccorp.ca

Phone: 1-778-895-3006