

2024

**SLZ**  
Slave Lake Zinc

# CANADIAN MINING

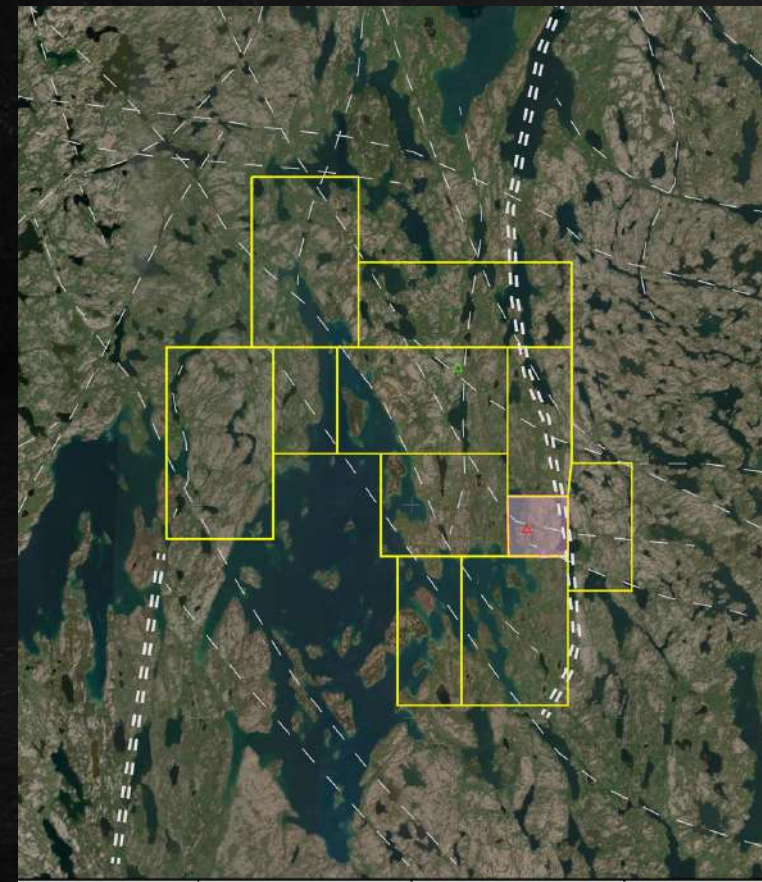
SLAVE LAKE ZINC CORP

[WWW.ZINCCORP.CA](http://WWW.ZINCCORP.CA)

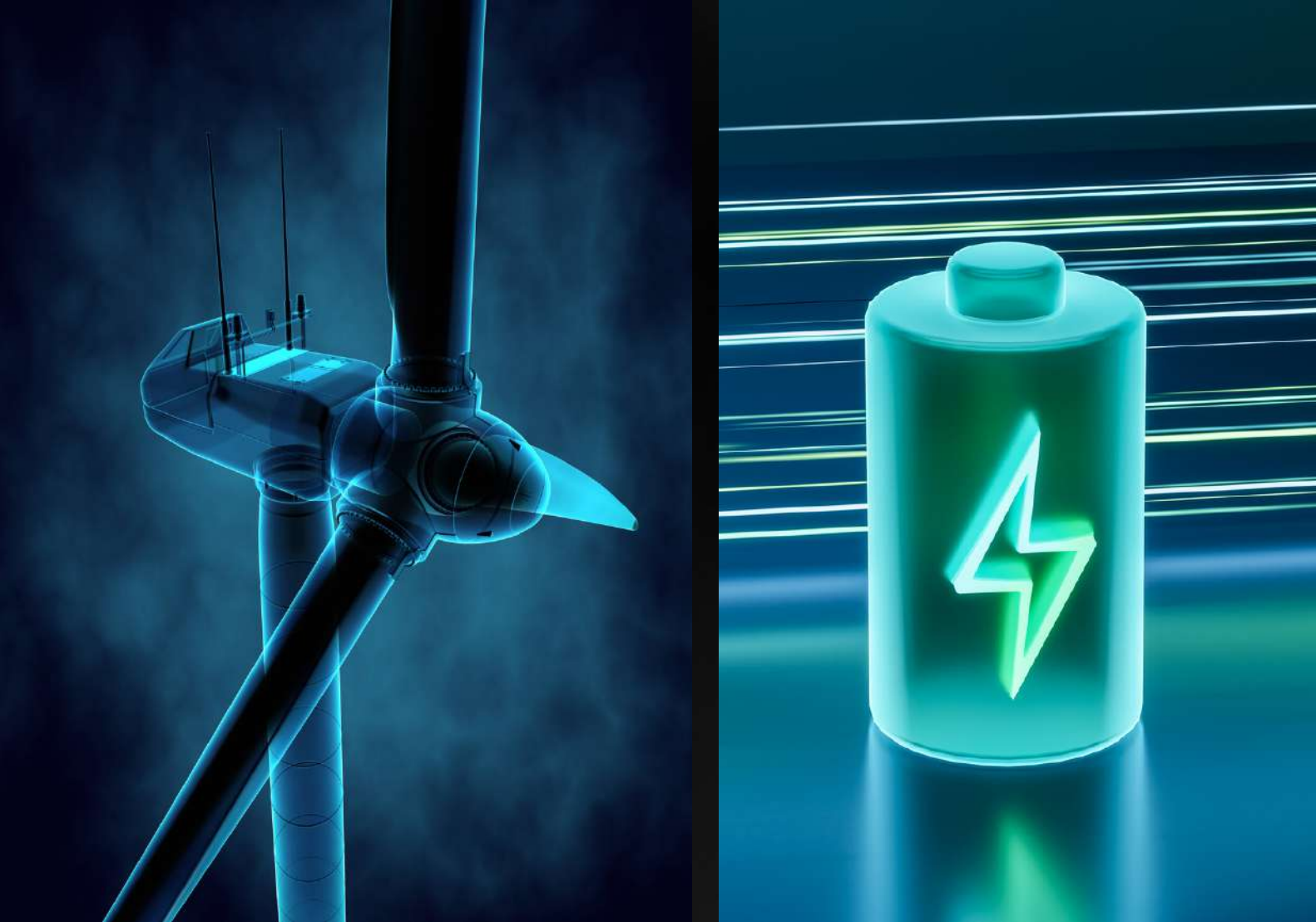
# FORWARD LOOKING STATEMENT

This presentation may include statements which, other than statements of historical facts, may be considered "forward-looking statements". These may include, but not limited to, statements with respect to the future financial or operating performance of the Company and its projects, the future price of Zinc or other metal prices, the estimation of mineral resources, the timing and amount of future production, costs of production, capital, operating and exploration expenditures, costs and timing of development of new deposits, costs and timing of future exploration, requirements for additional capital, government regulation of mining operations, environmental risks, reclamation expenses, title disputes or claims, limitations of insurance coverage and timing and possible outcome of regulatory matters. Often, but not always, forward-looking statements can be identified by the use of words such as "plans", "expects", "budgeted", "scheduled", "estimates", "forecasts", "intends", "anticipates", or "believes" or variations (including negative variations) of such words and phrases, or statements that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved. Information inferred from the interpretation of drilling results and information concerning mineral resource estimates may also be deemed to be forward looking, as it constitutes a prediction of what might be found to be present when and if a project is actually developed. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements involve known and unknown risks, uncertainties and assumptions, and are not guarantees of future performance and actual results may differ materially from those expressed in the forward-looking statements. Such factors include, among others: general business, economic, competitive, political and social uncertainties; the actual results of current exploration activities, actual results of reclamation activities; conclusions of economic evaluations; currency fluctuations; changes in project parameters as plans continue to be refined; changes in labour costs or costs of equipment or processes to operate as anticipated; accidents, labour disputes and other risks of the mining industry, including but not limited to environmental hazards, cave-ins, pit-wall failures, flooding, rock bursts and other acts of God or unfavorable operating conditions and losses, detrimental events that interfere with transportation of Zinc, including declaration of Force Majeure events, insurrection or war; delays in obtaining governmental approvals or financing or in the completion of development or construction activities. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward looking statements, there may be other factors that cause actions, events or results to differ from those anticipated, estimated or intended. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward looking statements.

# UNVEILING A CRITICAL METALS POWERHOUSE



- **Unleash critical metals potential:** Slave Lake Zinc unlocks the historic O'Connor Lake deposit (zinc, lead, potential gold/silver).
- **Sustainable leader:** ESG focus & strong Indigenous partnerships for a responsible development approach.
- **Expanded opportunity:** Collaboration led to strategic land package growth.
- **Invest in the future:** Join us in delivering critical metals for a sustainable tomorrow.



# THE CRITICAL METALS LANDSCAPE

## A COMPELLING OPPORTUNITY

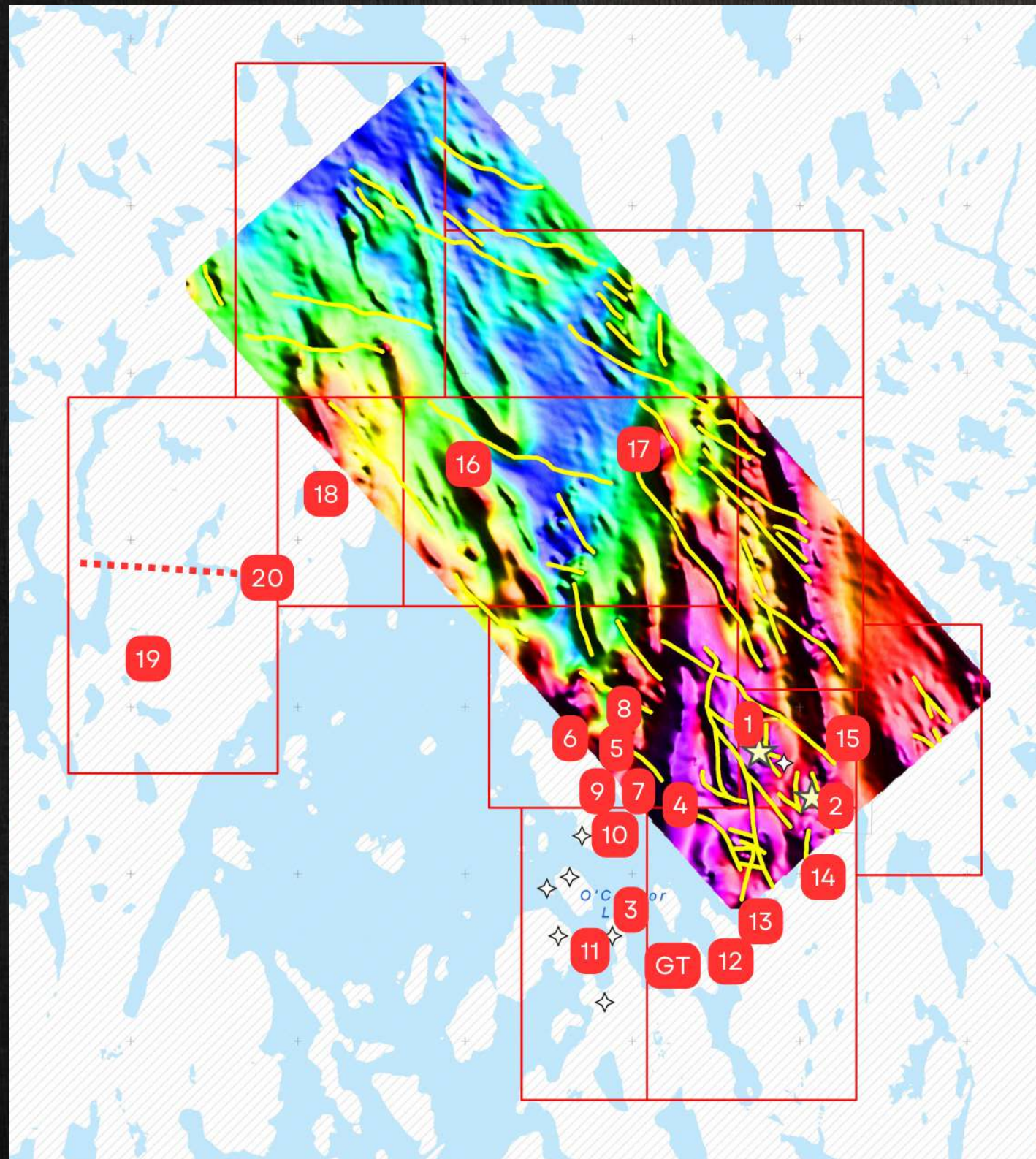
- **Soaring Demand:** Zinc & lead crucial for batteries, solar panels, and clean tech.
- **Supply Chain Squeeze:** Geopolitic Supply Chain Squeeze: Geopolitical risks threaten critical metal availability.
- **North American Advantage:** Slave Lake Zinc – Located in a premier Mining district with infrastructure advantage and government support

# CRITICAL METALS:

Powering the Clean  
Energy Revolution

**SLZ:CSE**

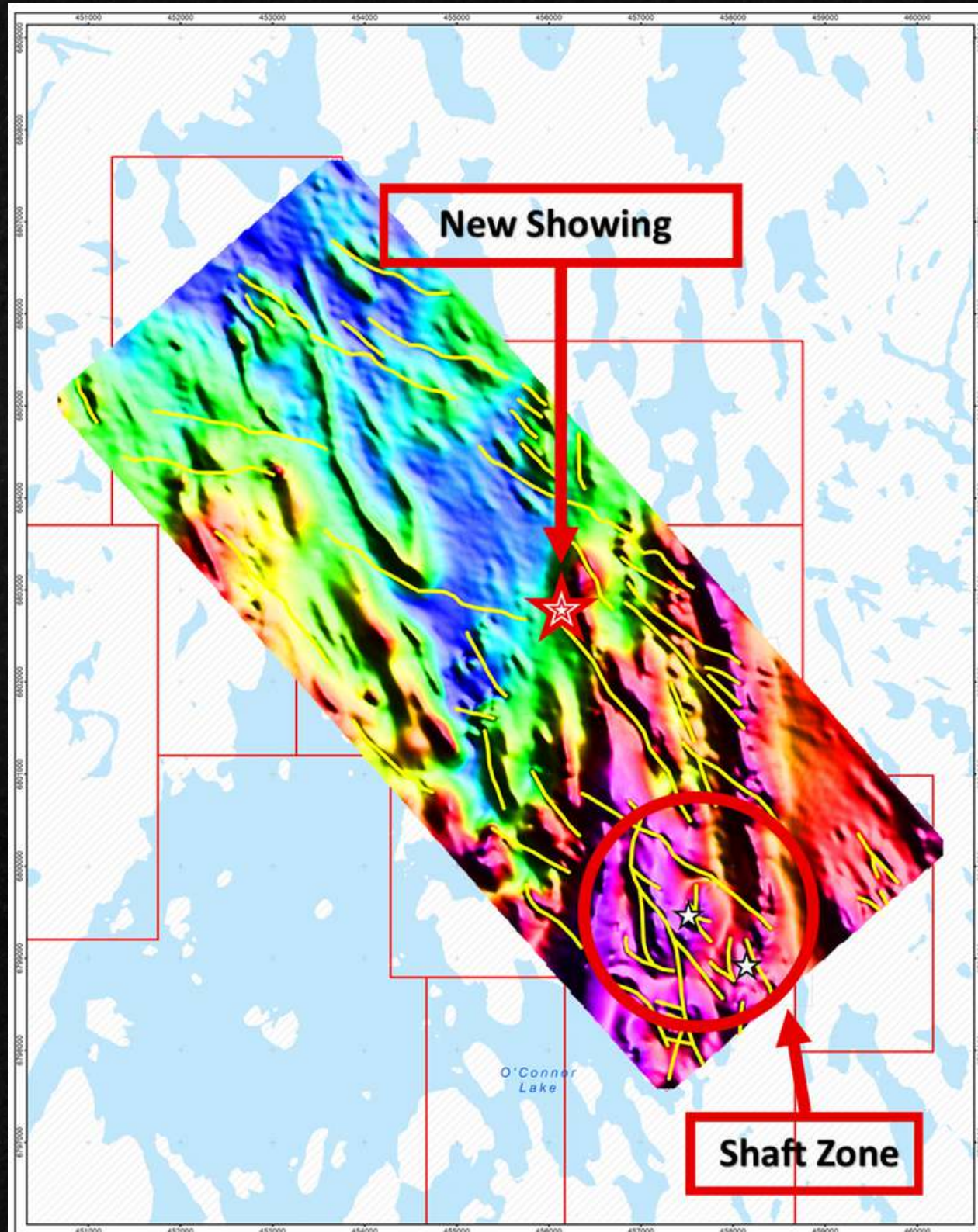
# A LEGACY OF RICHES: O'CONNOR LAKE'S HISTORIC EXPLORATION



O'Connor Lake Mineral Occurrences

- (1951–1952): 26.3-ton bulk sample processed (55.0% lead, 13.5% zinc, 2.7 oz/ton silver) in Trail, BC .
- 1952: A “starter stope” was developed underground with 70,000-ton with 7.7% zinc, 3.3% lead (>60m depth).
- 1952 drilling confirmed ore zone extends past 200m depth and along strike.
- Late-stage exploration revealed high-grade gold in nearby structures.

# NEW MINERALIZATION 5 KM FROM HEADFRAME



## NEW MINERALIZATION SAMPLES

SAMPLE	Pb %	Zn %
BSM 2a	12	2.9
BSM 2b	6.32	4.6
BSM 2c	5.63	5.55
BSM 2f	2.95	5.06
BSM 2g	>20.0	3.4

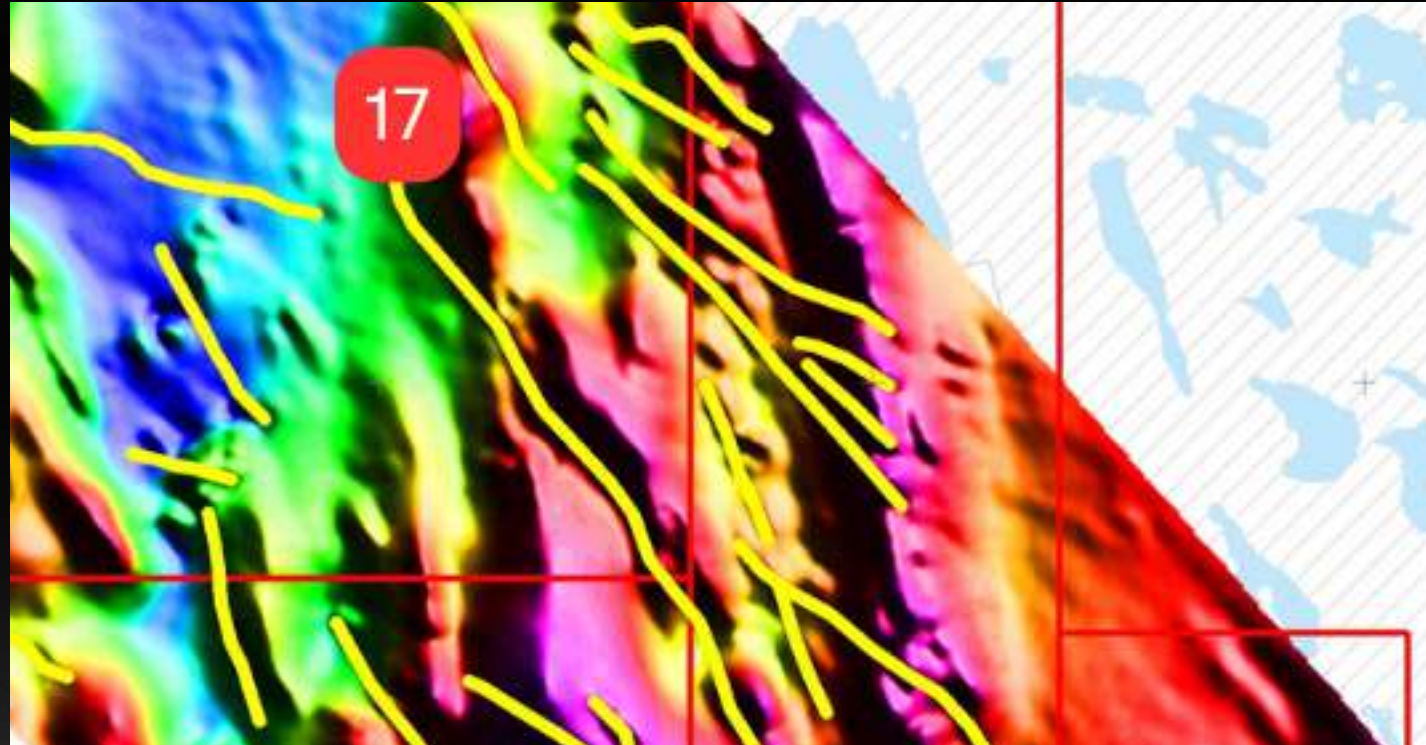
## PREVIOUS SAMPLES ON ORIGINAL LEASE

Sample Reference	Zn %	Pb- %	Cu %	Ag Grams per ton
HF-1	21.64%	0.07%	0.15%	10.3
HF-3	25.55%	0.01%	0.08%	9.4
V408057	7.67%	1.81%	0.08%	7.5
V408053	3.12%	18.95%	3.04%	27.6
V408054	7.10%	>20.0%	0.20%	39.9
V408055	9.28%	13.15%	0.14%	20
OL-16-02	9.59%	>20.0 %	0.22%	55.2
OCE-10	18.32%	10.27%	0.02%	10.3
OCE-12	12.57%	>20%	0.09%	27.9
Trench 1 Grab	26.63%	4.06%	0.07%	23.5

"The new claims cover a crustal structural corridor extending a minimum of 15 kilometers northwest from the headframe zone"

# HIGH-GRADE GOLD POTENTIAL

## HISTORIC ASSAYS SHOW GOLD POTENTIAL



BSM #17



Frank Lake: #19-(MCO -17)

### Two Separate Vein Systems:

- **BSM:** 0.88 opt Au, 4.2% Pb, 19.4% Zn (identified over 400 meters).
- **Frank Lake:** 30.2 g/t Au, 21% Zn, 6.7% Pb (traced over 1200 meters).

### Significant Extent

- Frank Lake vein extends over 1200 meters with widths ranging from 1 to 4 meters.
- BSM vein system aligns with a geophysical anomaly extending towards the historical shaft area.

Unexplored Potential: Parallel veins near both systems offer further exploration opportunities.

Deep Exploration Potential: Similar deposits can hold valuable metals up to 2-3 kilometers deep.

# UNTAPPED POTENTIAL: HISTORICAL DISCOVERIES AT O'CONNOR LAKE



- BSM #1 Vein 5.0% Zn, 1.2% Pb, **.48 OPT Ag** Drill Core
- BSM # 2 **19.4% Zn**, 4.2% Pb, **0.88 OPT Au**
- Recent Sample: 3.3% Zn, 7.7%Pb
- Red Vein: Sample1: **11.58 OPT Ag**, 0.40% Pb, 1.10% Zn
- Sample 2: #2: .20 OPT Ag, **30.82% Pb**, **16.68 % Zn**
- GT. MWK Gossan Zone– Manganese Showings 12% Mn trace AG AU





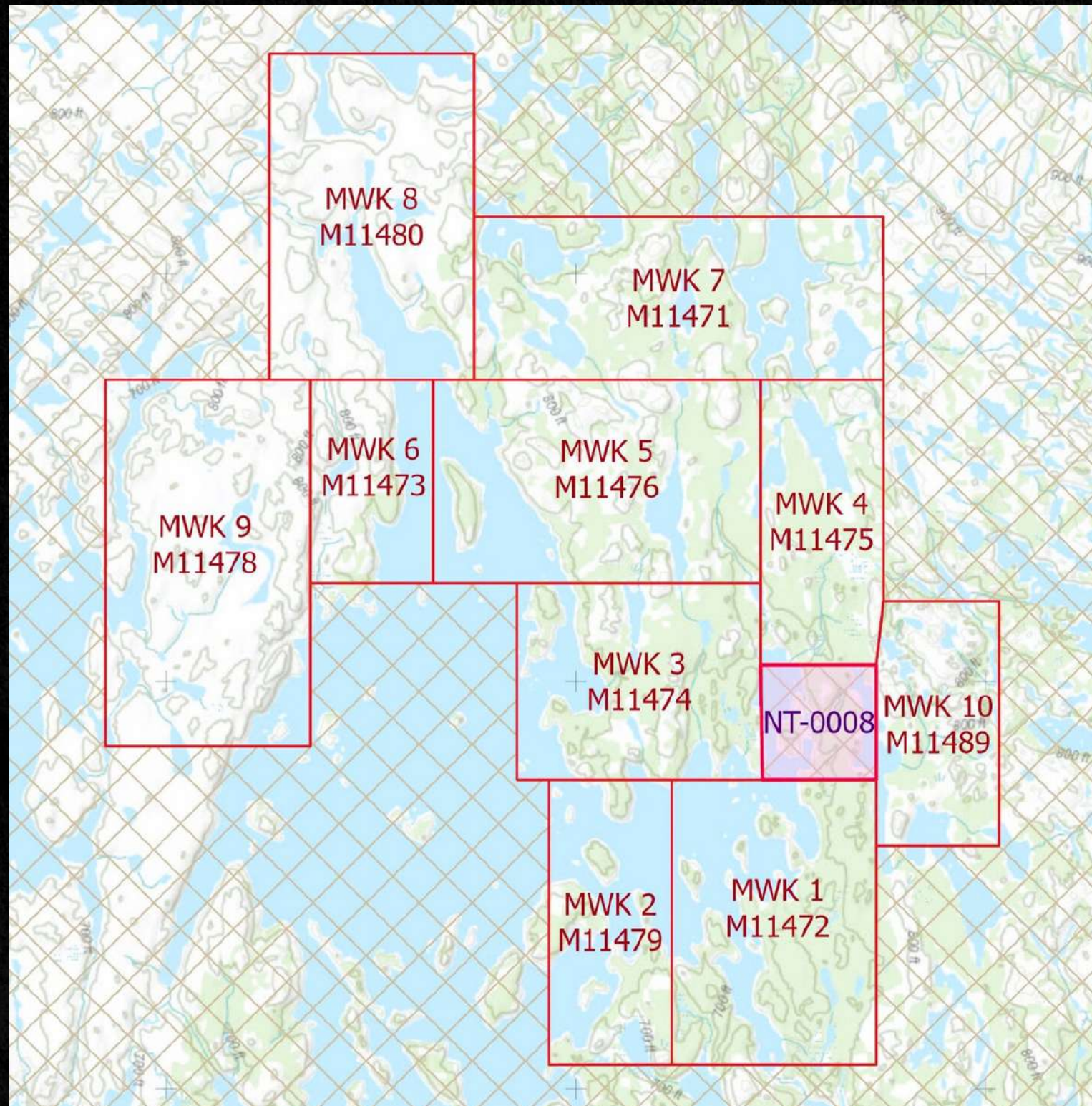
# STRATEGIC ADVANTAGES: LOCATION & INFRASTRUCTURE



## STRATEGIC LOCATION, STREAMLINED DEVELOPMENT

- **Proximity to Infrastructure:** Existing transportation network (roads, rail, and nearby power plant) reduces development costs.
- **Skilled Workforce:** Access to a skilled labor force in the Northwest Territories.
- **Supportive Regulatory Environment:** Streamlined permitting processes expedite project development.

# ESG COMMITMENT – BUILDING STRONG PARTNERSHIPS



## ESG LEADERSHIP: COLLABORATION FOR SUSTAINABLE DEVELOPMENT

- **Commitment to ESG:** Prioritizing environmental stewardship, social responsibility, and ethical governance.
- **Building Trust with Indigenous Groups:** Open communication and respect for traditional knowledge.
- **Collaborative Expansion:** Successful land package growth through positive partnerships.
- **Unlocking Full Potential:** Increased land area allows for comprehensive resource evaluation and future development.

# UNLOCKING FULL POTENTIAL



A SYSTEMATIC APPROACH: MULTI-PHASED EXPLORATION PROGRAM

## STAGE 1: UNLOCKING THE POTENTIAL

- **Verify High-Grade Gold:** Confirm early findings of high-grade gold deposits through detailed geological and geophysical surveys.
- **Expand the Resource Base:** Identify promising areas for additional zinc, lead, and silver deposits

## STAGE 2: EXPLORATION & RESOURCE CONFIRMATION

- **Precision Drilling:** Target high-potential zones with strategic drilling to accurately define the extent and value of the deposit

# MANAGEMENT & DIRECTORS

## RITCH WIGHAM

DIRECTOR AND CHIEF EXECUTIVE OFFICER

## JAS RAI

DIRECTOR AND PRESIDENT

## HEATH ELLINGHAM

CHIEF FINANCIAL OFFICER AND DIRECTOR

## GLEN MACDONALD GEOLOGIST.

DIRECTOR

## MAXWELL BRADEN

DIRECTOR

# Stock Information

Ticker: SLZ  
Exchange: CSE

Share Structure	Amount
Stock Outstanding	56,127,210
Options Outstanding	6,452,000
Warrants Outstanding	14,095,000
Convertible Debenture \$150k @ 0.08	1,875,000
<b>Total Outstanding Fully Diluted</b>	<b>78,549,210</b>

As of March 01, 2024

\*These shares are only issued if the convertible debenture is converted

<b>39%</b> INSIDER OWNERSHIP OF OUTSTANDING SHARES	<b>27.9%</b> INSIDER OWNERSHIP FULLY DILUTED
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# INVESTMENT ADVANTAGE: SLAVE LAKE ZINC

- **World-Class Critical Metals Opportunity:** Significant land package rich in zinc, lead, with historical showings of gold and silver.
- **Strategic Expansion & Growth:** Successful collaboration led to maximized deposit potential.
- **ESG Leadership & Collaboration:** Committed to best practices and strong relationships with Indigenous groups for a responsible development approach.
- **Clear Development Pathway:** Defined roadmap with exploration, resource definition, and permitting milestones.
- **Sustainable Development Focus:** Commitment to environmental stewardship and social responsibility.

**INVEST IN A  
SUSTAINABLE  
FUTURE**

# EXPLORE MORE: ADDITIONAL RESOURCES & INFORMATION

## SLZ: A CLOSER LOOK



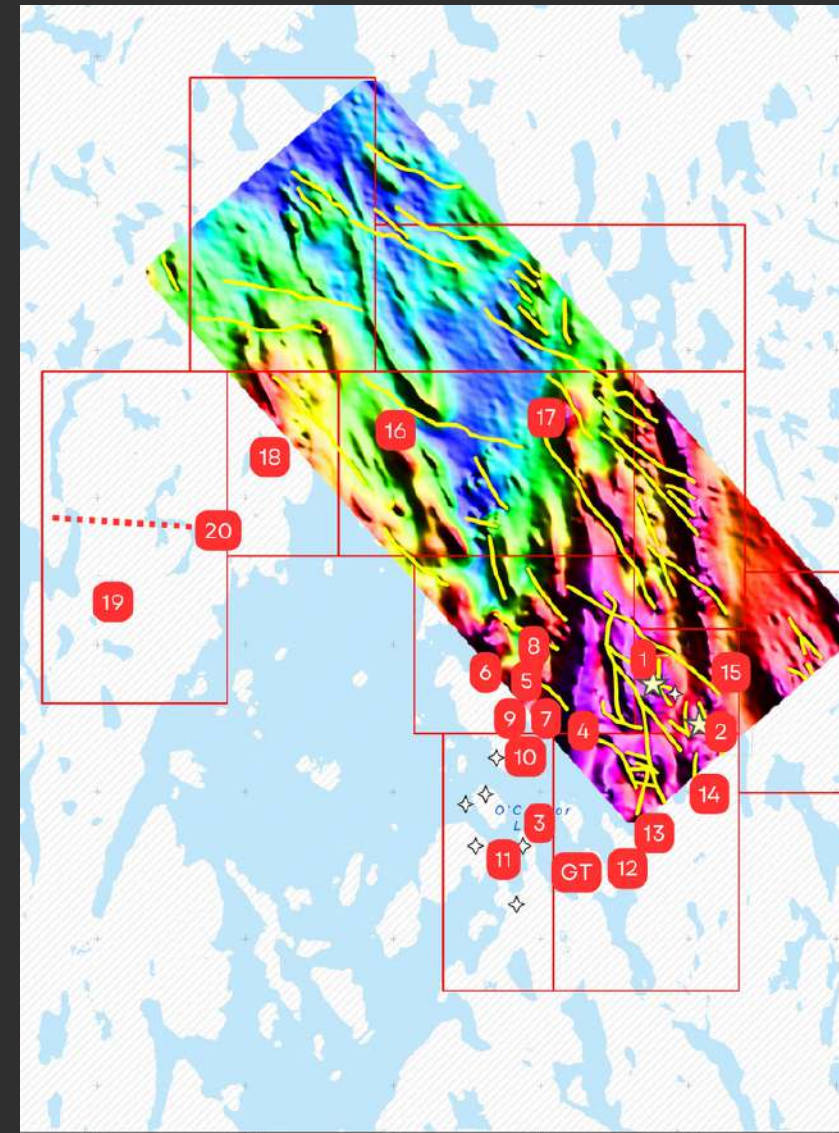
[Click Image to view SLZ Opportunity.](#)



**SCAN ME**

[Scan QR code to view SLZ Opportunity.](#)

## DETAILED MAP WITH SHOWINGS



[Click Image to view detailed Map](#)



**SCAN ME**

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**Slave Lake Zinc**

**CONTACT US:**

**CORPORATE INQUIRIES**

EMAIL: [INFO@ZINCCORP.CA](mailto:INFO@ZINCCORP.CA)

PHONE: 1-604-396-5762

WEBSITE: [WWW.ZINCCORP.CA](http://WWW.ZINCCORP.CA)

**RITCH WIGHAM**

Ceo & Director

Phone: 1-604-396-5762

Email: [RWigham@zinccorp.ca](mailto:RWigham@zinccorp.ca)

**JAS RAI**

President & Director

Email: [JRai@zinccorp.ca](mailto:JRai@zinccorp.ca)

Phone: 1-778-895-3006