SLZ

CSE: SLZ · PRE-DRILL STAGE

Slave Lake Zinc Corp.

Entering a Breakout Stage

Unlocking a district-scale critical & precious metals system in Canada's North.

76.25 km²	5 × 8 km	30.2 g/t Au	7.75% Pb	6.62% Zn	36%
100% owned property	Mineralized corridor	Historic gold showing	Peak lead assay · Jan 2026	Confirmed zinc grade	Insider ownership

Forward-looking statements. Mineral exploration involves risk and there is no guarantee that exploration results will lead to a commercial deposit. Historic results are not necessarily indicative of mineralization on the property. Review all public disdosure on SEDAR+.

THE INVESTMENT CASE

Four reasons SLZ is at an inflection point

Multi-Commodity Basket

Zinc, copper, lead, silver, gold and critical tech metals in a single district-scale system — diversified upside from one consolidated land package.

100% Ownership

A fully consolidated 76.25 km² package with no joint-venture dilution on a highly prospective hydrothermal corridor in a Tier-1 Canadian jurisdiction.

Pre-Drill Catalyst

An 880 line-km airborne EM survey is designed to tighten the target model and rank drill targets — the highest-leverage moment in the exploration cycle.

Strategic Timing

Critical-mineral supply chains are a Canadian federal priority. SLZ's multi-metal profile sits inside the highest-priority funding and permitting corridors.

A HISTORIC ASSET — REAWAKENED BY MODERN TOOLS

Halted by markets in 1952 — not by geology

Developed extensively after WWII, O'Connor Lake was poised for production in 1952 before a global collapse in zinc and lead prices forced it into care and maintenance. The geology was never the problem.

The Problem · 1952

- A high-grade, near-surface deposit left in pristine condition — abandoned, not exhausted.
- Historic shaft and underground drifts virtually untouched by modern exploration for over 70 years.
- Zero modern drill testing of the legacy resource.
- High-grade zinc & lead confirmed historically in the central Shaft Zone.

The Opportunity · Today

- Airborne magnetics, 3D geological modelling and precision geochemistry deployed over the system for the first time.
- 2025 exploration confirmed a 5 × 8 km mineralized corridor — district scale.
- Jan 2026 assays: 7.75% Pb, 6.62% Zn, 19.5 g/t Ag in new structures kilometres from the historic shaft.
- Near-production infrastructure intact; the historic core awaits NI 43-101 resource definition.

BREAKTHROUGH DISCOVERY

A 5 × 8 km zonation system — this is a district

2025 exploration confirmed a 5 × 8 km mineralized zonation corridor — fundamentally transforming the scale of the opportunity. No longer a single historic shaft; a district-scale magmatic-hydrothermal system.

40 km²

Confirmed mineralized corridor — an area comparable to many of the world's significant metal districts.

Deep-Seated Origin

The system's scale and thermal gradient confirm a major, long-lived hydrothermal event — the hallmark of world-class mineralization.

Structural Traps

Immense geological pressure created the deep fracture pathways essential for concentrating orogenic gold and base-metal deposits.

MODEL OVERVIEW

From base to precious metals: a classic zonation model

O'Connor Lake follows a well-understood hydrothermal zonation that has guided explorers to world-class discoveries globally — base metals at the hot core, precious metals in the cooler distal halo.

01

PROXIMAL CORE

Zinc & Lead

The central Shaft Zone is the high-temperature core, where base metals precipitated closest to the hot fluid source — the historic high-grade Zn-Pb intercepts.

02

INTERMEDIATE ZONE

Copper & Silver

As fluids migrated outward, copper and elevated silver precipitated in the intermediate structural corridors, adding a multi-commodity dimension.

03

DISTAL HALO

Gold & Silver

Across the cooler outer arc, precious metals concentrated in splay-fault targets. Historic sampling returned 30.2 g/t gold at the MCO showing.

JANUARY 2026 ASSAY RESULTS

District-scale thesis confirmed with direct geological evidence

Laboratory results from the late-2025 geological review delivered exactly what the thesis predicted: high-grade, multi-element mineralization across new structures several kilometres from the historic Shaft Zone.

7.75%

Lead Grade

Peak lead assay from new structures — well above economic cut-off thresholds.

6.62%

Zinc Grade

Confirmed zinc in new vein systems sharing the historic Shaft Zone orientation.

19.5 g/t

Silver Values

Elevated silver across multiple samples, adding precious-metal upside.

0.92%

Copper Peak

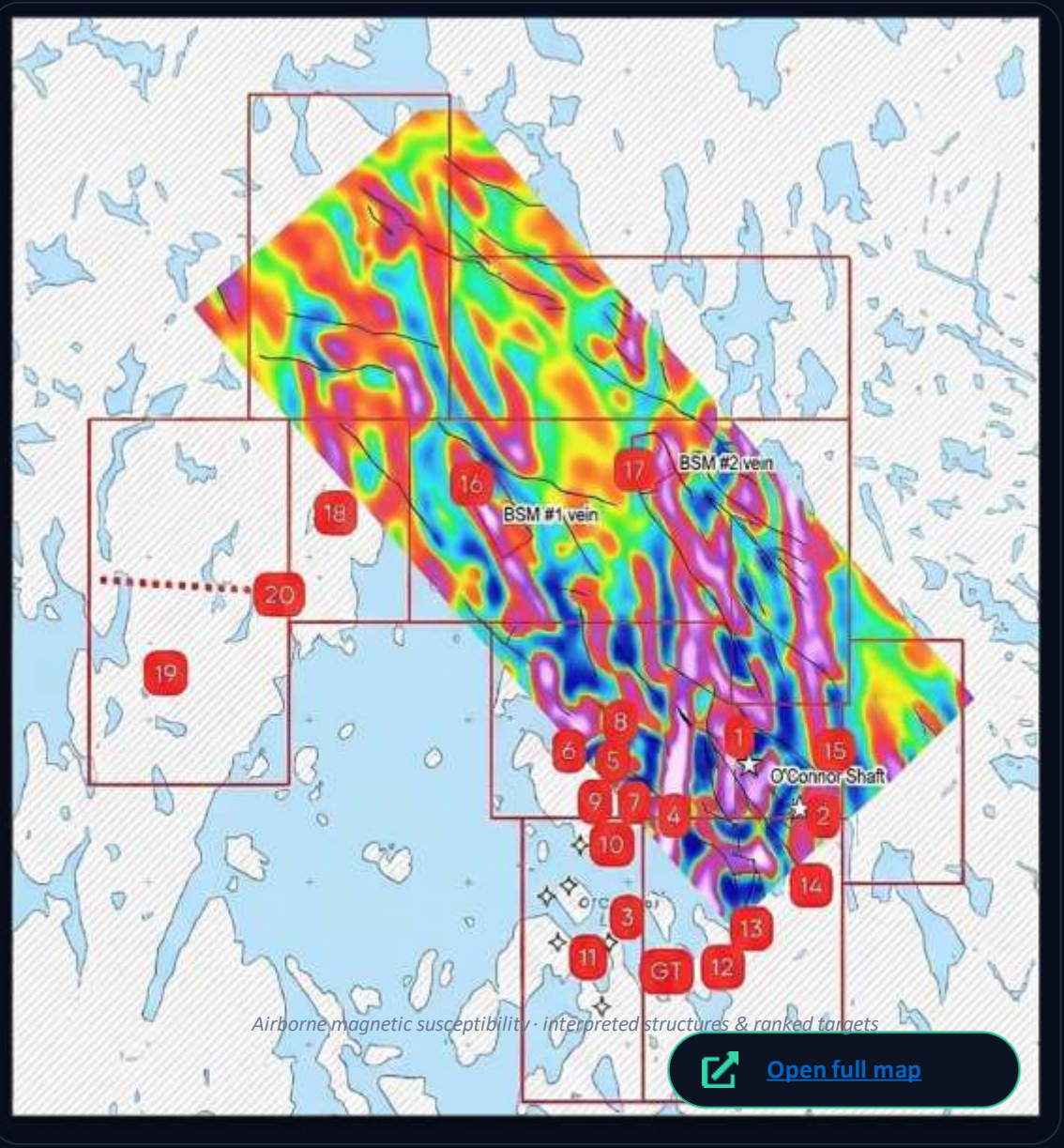
Copper values from 0.17%–0.92% confirm the multi-commodity basket.

System validation: These results come from new structures kilometres from the historic Shaft Zone and share its exact orientation and mineralogy — proving the district-scale thesis with direct geological evidence.

Forward-looking statements. Mineral exploration involves risk and there is no guarantee that exploration results will lead to a commercial deposit. Historic results are not necessarily indicative of mineralization on the property. Review all public disdosure on SEDAR+.

DEEP-SEATED POTENTIAL

Validation at depth — to at least 200 m



Airborne magnetic susceptibility · interpreted structures & ranked targets

Open full map

Defining the pathways

Interpreted lineaments map a vast network of deep-seated faults and fracture pathways — the structural traps needed for orogenic gold and base-metal solutions to ascend.

Perfect correlation

Known high-grade targets — BSM #1, BSM #2 and the historic O'Connor Shaft — align with these deep structural corridors, validating the model.

Expanding the tonnage

Not just surface anomalies: a massive, long-lived magmatic-hydrothermal system capable of hosting world-class tonnage.

TIER-1 JURISDICTION & ESG ADVANTAGE

Built to be a green mine from day one

Tier-1 Jurisdiction

Northwest Territories, Canada — a stable, mining-supportive regulatory environment with strong government engagement.

Green Power Access

Favourable proximity to the Taltson hydroelectric station — a key advantage for low-carbon, cost-effective future operations.

Accessible Logistics

100 km east of Fort Resolution with winter-road access to government-maintained highways and a rail head.

Indigenous Partnership

A Collaboration Agreement with the Northwest Territory Métis Nation underpins the highest ESG standards.

Taltson Hydro Expansion

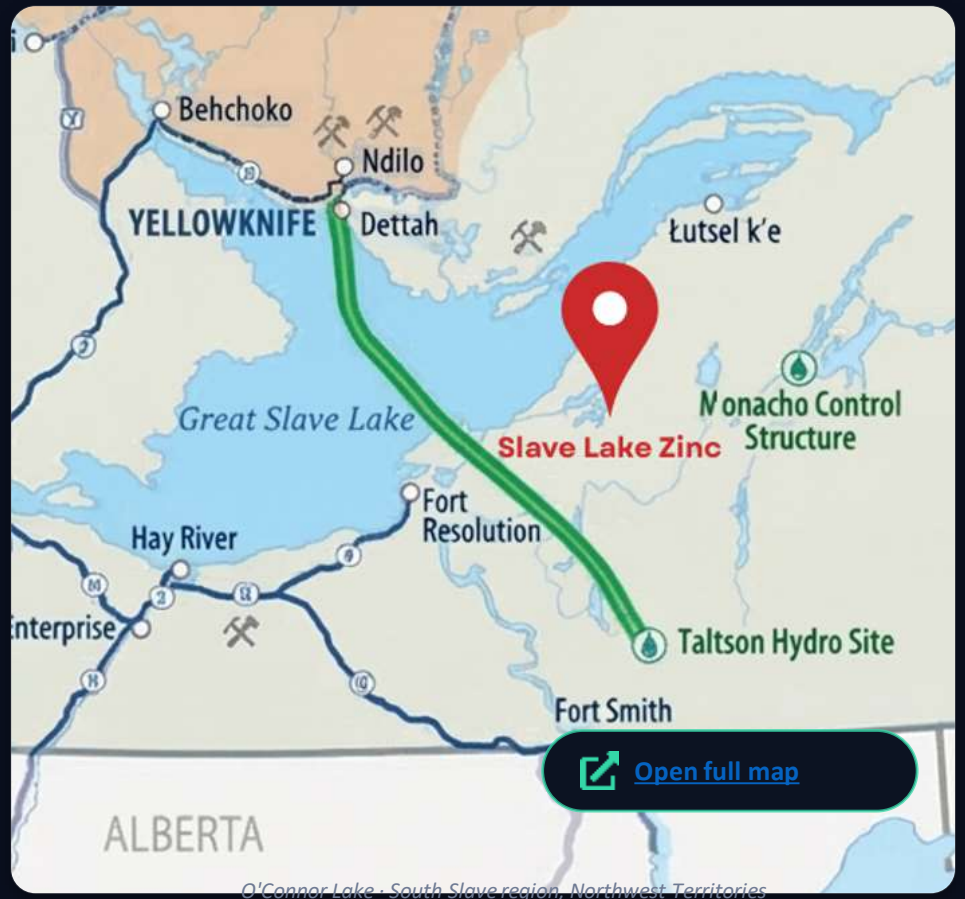
Adjacent to the proposed Taltson expansion and submarine line corridor — connecting the region to the broader grid.

Critical Metals Priority

Zinc, copper, silver and gold place SLZ inside Canada's highest-priority critical-mineral funding corridors.

POWERING THE FUTURE

The Taltson Hydro Expansion advantage



O'Connor Lake · South Slave region, Northwest Territories

Strategic Proximity

O'Connor Lake sits directly adjacent to the proposed Taltson Hydro Expansion and submarine line corridor.

Green Energy Advantage

Access to clean hydroelectric power will lower future operating costs and drastically cut the project's carbon footprint.

ESG Premium

A renewable-powered “green mine” is a highly attractive target for ESG-focused investors and end-users.

Enhanced Regional Infrastructure

The expansion connects the South Slave region to the broader grid — improved logistics, communications and long-term stability.

CATALYST ROADMAP TO DRILLING

A disciplined, data-driven path to the drill bit

Four seasons of methodical groundwork have de-risked the system. The near-term news flow is built around tightening targets before the highest-value step — the drill bit.

COMPLETED

4 Seasons of Groundwork

- Geological mapping & geochemistry
- Identified 5 × 8 km corridor
- Jan 2026 assays validate district scale

PLANNED

880 line-km Airborne EM

- Maps subsurface conductivity
- Pinpoints remobilized base-metal sulphides
- Ranks the best ground follow-up areas

FOLLOW-ON

Ground-Truth & Diamond Drilling

- Focused, month-long field campaign
- GPS magnetics & EM over top anomalies
- Sets the stage for diamond drilling

OUR STRATEGY

What we're doing — and why it works

Rather than drilling on hope, we are sequencing the program so that broad data narrows the search before a single metre is drilled — turning four seasons of groundwork into ranked, drill-ready targets.

WHAT WE'RE DOING

1. **Fly the survey**
   An 880 line-km airborne EM survey across the structurally complex Taltson Magmatic Zone.
2. **Map the conductors**
   Block-data processing maps subsurface conductivity, pinpointing remobilized base-metal sulphides in the fault network.
3. **Ground-truth the best**
   A focused field crew runs GPS magnetics & EM over only the highest-priority anomalies.
4. **Define drill targets**
   Regional data is converted into specific, deep-seated, drill-ready structural targets.

WHY IT MATTERS

De-risk before the drill bit

Years of groundwork become ranked targets, so we test probability — not guesses — with the costliest tool.

Focused & efficient

Airborne data first directs every field effort to the highest-probability ground, with no wasted motion.

Highest-leverage stage

Tightening the model now sets up an efficient drill program where the bit only tests the best deep-seated targets.

CORPORATE STRUCTURE

Tight share structure. Insiders deeply aligned.

58.5M	2.34M	60.8M	36%
Shares outstanding	Warrants outstanding	Total fully diluted	Insider ownership

As of April 15, 2026

Strategic Warrant Holdings

2,340,000 warrants exercisable at $0.07, expiring October 2028 — 100% held by company insiders, reflecting internal confidence.

Skin in the Game

Insiders own 36% of shares outstanding (34.6% fully diluted), keeping management tightly aligned with shareholder value.

Deep Local Expertise

A management team and board with multi-generational Northwest Territories mining experience — an edge in operations and community relations.

WHY NOW

The exact moment to own SLZ

The land is staked, the grades are confirmed, and the structural proof of an 8 × 5 km hydrothermal system is in hand. With the airborne EM catalyst set to tighten targets, this is the window to be positioned before drill results re-rate the story.

- 100% owned, 5 × 8 km district-scale system
- Multi-commodity basket: Zn · Cu · Pb · Ag · Au
- Jan 2026 assays validate the district thesis
- Third-party validation
- 36% insider ownership — management aligned
- Airborne EM catalyst planned before the drill bit

Ritch Wigham — CEO

604-396-5762 rwigham@zinccorp.ca

Jas Rai — President

778-895-3006 jrai@zinccorp.ca

CSE: SLZ

www.zinccorp.ca · Slave Lake Zinc Corp.